PRIVACY POLICY NOTICE

At *Jones Wealth Management*, protecting your privacy is very important to us. We want you to understand what information we collect and how we use it. We collect and use nonpublic personal information (NPI) in order to provide our clients with a broad range of financial services as effectively and conveniently as possible. We handle nonpublic personal information in accordance with this policy.

WHAT IS NPI? WHAT TYPE OF NPI DOES JONES WEALTH MANAGEMENT COLLECT AND FROM WHOM DO WE COLLECT IT?
Nonpublic personal information (NPI) is confidential personal information about you that we obtain in connection with providing financial services or products to you. We generally collect nonpublic personal information about you from the following sources:

- Information we receive from you on applications or other forms (e.g., name, address, income, etc.);
- Information about your transactions with us, our affiliates, service providers, or other parties to transactions; and
- Information we receive from non-affiliated financial service providers (e.g. custodians, insurance agents, attorneys, and consumer reporting agencies).

HOW IS YOUR NPI UTILIZED?
We do not disclose any nonpublic information about you without your express consent, except as required by law. We restrict access to your nonpublic personal information to employees who need to access to the information, affiliates (by consent only), third party service providers, such as account custodians (i.e., broker-dealers, banks, mutual fund companies) chosen by mutual agreement, and others who need to know such information in order to provide products or services to you. Disclosure of nonpublic personal information to the foregoing parties is unrestricted as required and permitted by law.

HOW DO WE PROTECT YOUR PERSONAL INFORMATION?
We maintain physical, electronic, and procedural safeguards to protect your nonpublic personal information. This includes measures to protect your information during its disposal.

INFORMATION SHARING WITH NON-AFFILIATES
Jones Wealth Management will only disclose your NPI to nonaffiliated third parties for the purposes described herein and only as required by law and applicable regulations.

FUTURE POLICY REVISIONS
This policy may change to reflect updates in our practices, procedures, or regulatory requirements concerning the collection and use of NPI. As our client, you will receive notification of revisions or changes to this policy. If you would like more information or have any questions, please do not hesitate to contact your Investment Adviser Representative or you may email, or call us at:

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We are providing this notification to you as required by law.
Please contact us if you have any questions regarding our Privacy Policy
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